

Section 8.02. Payment. All of the Bonds and Coupons shall be deemed paid if there have been deposited with the Trustee (a) Government Obligations the principal of which is, or the principal of and the interest on which when due are anticipated to be, sufficient to provide moneys which, together with moneys, if any, deposited with the Trustee and available for such purpose and moneys, if any, repaid to the Corporation under Section 5.04, shall be sufficient, or (b) moneys which shall be sufficient to pay interest when due on all Bonds prior to their redemption or payment at maturity and the principal of, premium, if any, and interest on the Bonds when due at maturity or upon redemption.

Any Government Obligations deposited with the Trustee pursuant to this Section shall mature on such dates as shall coincide as nearly as practical, but not later than, the time or times at which the moneys provided upon such maturity will be required for the aforesaid purpose.

Section 8.03. Application of Trust Moneys. All moneys and Government Obligations deposited with or held by the Trustee pursuant to Section 8.02 shall be held in trust and applied in accordance with this Indenture to the payment of the principal of, premium, if any, and interest on Bonds for whose payment such moneys and Government Obligations have been deposited with the Trustee.

Such moneys and Government Obligations shall not be deemed to be "available" for purposes of Section 9.07 and shall not be subject to investment.

The holders of Bonds and Coupons shall look only to such moneys and Government Obligations for any claim with respect to such Bonds or Coupons.

Section 8.04. Repayment to Corporation. After the Bonds are deemed paid, and subject to Section 5.04, any excess moneys or investments held by the Trustee or any Paying Agent shall be paid to the Corporation. After termination of the Indenture pursuant to Section 8.01(c), all remaining moneys held by the Trustee or any Paying Agent shall be paid to the Corporation.

ARTICLE IX

DEFAULTS AND REMEDIES

Section 9.01. Events of Default. Each of the following shall be an "Event of Default":

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