

1982 Environmental Improvement Revenue Bond Fund" (the "Bond Fund").

Section 5.02. Payments into the Bond Fund. There shall be deposited in the Bond Fund:

(i) from the proceeds of the sale of any Bonds, an amount equal to the accrued interest, if any, paid by the purchasers thereof;

(ii) any amount required to be paid under Section 6.03 hereof;

(iii) all amounts paid pursuant to Section 4.1 of the Agreement;

(iv) any amount required to be paid under Section 9.07; and

(v) all other moneys received by the Trustee in respect of the Bonds for which specific provision is not made elsewhere herein or in the Agreement.

Section 5.03. Use of Moneys in the Bond Fund. Except as provided herein and in Sections 7.01, 8.04 and 9.07, moneys in the Bond Fund shall be used solely for the payment of the principal of, premium (except for moneys constituting bond proceeds not needed to finance the Project), if any, and interest on the Bonds and for the redemption of Designated Bonds prior to maturity. To the extent available and upon the written request of a Corporation Representative to the Trustee, such moneys may be used for the purchase of Bonds for cancellation at a price determined by a Corporation Representative.

Any moneys from the Construction Fund deposited in the Bond Fund pursuant to Section 6.03 shall be segregated and held in a separate account within the Bond Fund and used by the Trustee, as a Corporation Representative shall direct, for the following purposes only:

(i) to purchase Bonds in the manner described in this Section;

(ii) to redeem Designated Bonds on the next succeeding date on which Designated Bonds may be redeemed in accordance with Sections 3.03 or 3.04; or

(iii) to pay principal of and/or interest on Designated Bonds or for any other purpose, if there shall be