

(c) Conditions. The Trustee shall not be required to authenticate and deliver any substitute Bond or to deliver any substitute Coupon unless it shall first receive:

(i) if a Bond is mutilated, the Bond so mutilated together with all appurtenant Coupons, if any;

(ii) if a Coupon is mutilated, the Coupon so mutilated;

(iii) if a Bond or Coupon is lost, stolen or destroyed, evidence satisfactory to the Trustee of such loss, theft or destruction;

(iv) such indemnity as may be required by and is satisfactory to the Trustee, the Corporation and the Issuer;

(v) such other documentation as the Trustee may reasonably require;

(vi) payment of a reasonable fee or service charge for the transaction including, without limitation, a charge for the preparation of each substitute Bond or Coupon.

(d) Payment in lieu of Substitute Bond or Coupon. If any mutilated, lost, stolen or destroyed Bond or Coupon has matured, the Trustee may pay the same from amounts held in the Bond Fund and available for purposes of payment.

Section 2.12. Registration, Transfer and Exchange. Coupon bonds payable to bearer shall be transferable by delivery.

A Coupon Bond may be registered as to principal on the Bond Register upon presentation of the Bond to the Registrar. Such registration shall be noted on the Bond. After such registration (other than to bearer), the transfer of such Bond may be registered on the Bond Register. However, such Bond may be discharged from registration by being in like manner transferred to bearer, after which it shall again become transferable by delivery. Thereafter, such Bond may again from time to time be registered or discharged from registration in the same manner.

Coupons shall be transferable by delivery and payable to bearer. Registration of a Coupon Bond shall not affect the transferability by delivery of the Coupons appertaining to such Bond.

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