

Section 2.07. Issuance of Additional Bonds. The Issuer and the Corporation may from time to time agree upon and approve the issuance of Additional Bonds in such series and in such amounts as shall be determined by said parties for the purposes set forth in Section 3.4 of the Agreement. Additional Bonds shall have such terms and be in such form as shall be approved by the Issuer and the Corporation, provided that such terms and form shall not be otherwise inconsistent with this Indenture.

The Issuer shall execute and the Trustee shall authenticate and deliver, as the Issuer may direct, Additional Bonds, upon the filing with the Trustee of the following:

- (i) a certificate signed by a Corporation Representative stating the purpose for which the Additional Bonds are to be issued;
- (ii) an original executed counterpart of a supplement to this Indenture and to the Agreement providing for the issuance of the Additional Bonds and the payment of the additional sums necessary to pay the principal of, premium, if any, and interest on the Additional Bonds;
- (iii) a certified copy of the Bond Resolution for the Additional Bonds;
- (iv) an Order to Authenticate the Additional Bonds;
- (v) an Opinion of Bond Counsel that the issuance of the Additional Bonds has been duly authorized and is permitted under this Indenture; and
- (vi) an Opinion of Tax Counsel that the issuance of the Additional Bonds will not adversely affect the Federal Income Tax Exemption, under Section 103 of the Code, of interest on any Bonds then outstanding.

Section 2.08. Registrar and Paying Agent. The Trustee is hereby designated and agrees to act as the agency where Bonds may be presented for registration, transfer or exchange as provided herein (the "Registrar"). The Registrar will maintain a register for the registration, transfer and exchange of Bonds as provided herein (the "Bond Register").

The Trustee is hereby designated and agrees to act as the agency where Bonds and Coupons may be presented for payment as provided herein (the "Paying Agent"). The Issuer hereby covenants and agrees to cause the necessary

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