

SECTION 11.02.	Amendments, Supplements and Waivers with Consent of Bondholders	31
SECTION 11.03.	Other Consents	31

ARTICLE XII

MISCELLANEOUS

SECTION 12.01.	Acts by Corporation	32
SECTION 12.02.	Beneficiaries	32
SECTION 12.03.	Severability	32
SECTION 12.04.	Notices	32
SECTION 12.05.	Counterparts	33
SECTION 12.06.	Governing Law	33
SECTION 12.07.	Payments Due on Saturdays, Sundays and Holidays	33
SECTION 12.08.	Evidence of Certain Bond Holdings	33
SECTION 12.09.	Future Holders Bound	33
SECTION 12.10.	No Liability of Issuer	33
SIGNATURES AND SEALS		34
ACKNOWLEDGMENTS		35

EXHIBIT A--Forms of Designated Bonds

- Form of Designated Coupon Bond
- Form of Coupon
- Form of Registration Provisions
- Form of Designated Fully Registered Bond
- Form of Trustee's Certificate of Authentication

027

4328 RV-2