

(e) Title insurance policy issued by an insurer acceptable to Lender and in form satisfactory to the Lender;

(f) Copies of all insurance policies and bonds as may be required by the Lender;

(g) Copies of the Plans and Specifications, together with a certification that such have been approved by the engineer and architect, and all applicable government authorizations and permits;

(h) Such additional certificates (including appropriate no-litigation certificates and certified copies of the ordinance, resolutions or other proceedings adopted by the Issuer and the Corporation, instruments or other documents as the Lender may reasonably request to evidence the authority of the Lender to act as Depositary under the Indenture or the authority of the Corporation to execute and deliver the Agreement, and the due performance and satisfaction by the Issuer and the Corporation at or prior to such time of all agreements then to be performed and all conditions then to be satisfied by each of them in connection with this Indenture, the Guaranty and the Agreement; and

(i) Executed participation agreement between the Lender and Commercial National Bank relating to the Note.