

ARTICLE X

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PREPAYMENTS

SECTION 10.01. Optional Prepayment. The Corporation shall have, and is hereby granted, options to prepay, at any time, payment in full of the amounts payable under Section 4.01 hereof with respect to the Note. Such prepayment of principal shall be applied in inverse order of the principal installments as each becomes due.

SECTION 10.02. Notice of Exercise of Option. If prepayment of amounts payable under Section 4.01 hereof is made pursuant to Section 10.01 hereof, the Corporation shall give the Issuer and the Lender written notice of the date of such prepayment, which date shall not be less than thirty days from the date the notice is mailed.

SECTION 10.03. Mandatory Prepayment. If there shall be a Determination of Taxability, the Note shall be accelerated to and such amounts shall be due and payable on the date specified by the Lender pursuant to Section 2.02 of the Indenture.

In such case, the prepayment price shall be a sum sufficient (i) to prepay the principal amount of the Note outstanding under the Indenture at the prepayment price specified in Section 2.02(c) thereof, (ii) to pay the interest which will become due on Note to the date fixed for prepayment by the Lender pursuant to Section 2.02 of the Indenture, (iii) to pay all Administration Expenses relating to such Notes accrued and to accrue through the date fixed for the prepayment thereof, and (iv) such additional interest, penalties and additions to tax incurred by the Registered Owner of the Note, including the holder of any interest in the Note whether by participation or otherwise. If less than the prepayment price is paid, any partial prepayment shall be applied in inverse order of the principal installments as each becomes due.

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