

EXHIBIT "C"

The following instruments made by N. Barton Tuck, Jr., nominee for the Trustees of U.S. Shelter, a Massachusetts business trust, in favor of The First National Bank of Chicago, of even date herewith and to be recorded on or about the date hereof in the appropriate records:

~~Mortgage and Security Agreement over certain real property located in York County, Rock Hill, South Carolina, and known as Cambridge Square Apartments.~~

Mortgage and Security Agreement over certain real property located in Richland County, Columbia, South Carolina, and known as Camelot Apartments.

Deed to Secure Debt and Security Agreement over certain real property located in Richmond County, Augusta, Georgia, and known as Timberwoods Apartments.

Mortgage and Security Agreement over certain real property located in Aiken County, North Augusta, South Carolina, and known as Chalet North Apartments.

~~Mortgage and Security Agreement over certain real property located in Berkeley County, Charleston, South Carolina, and known as Brandywine Apartments.~~

Deed of Trust and Security Agreement over certain real property located in Mecklenberg County, Charlotte, North Carolina, and known as Foxfire II Apartments.

Deed of Trust and Security Agreement over certain real property located in Cumberland County, Fayetteville, North Carolina, and known as Heather Ridge Apartments.

Mortgage and Security Agreement over certain real property located in Duval County, Jacksonville, Florida, and known as Westminster Apartments.

Mortgage and Security Agreement over certain real property located in Mecklenburg County, Charlotte, North Carolina and known as Foxfire I Apartments.

Mortgage and Security Agreement over certain real property located in St. Andrews Parish, Charleston County, South Carolina, and known as Point West Apartments.

~~Mortgage and Security Agreement over certain real property located in St. Andrews Parish, Charleston, South Carolina and known as Windjammer Apartments.~~

Mortgage over certain real property located in Lucas County, Toledo, Ohio, and known as Portteus (New Towne Square).

Deed of Trust and Security Agreement over certain real property located in Fairfax County, Centerville, Virginia, and located at Stone Road and Lee Highway.

Mortgage over certain real property located in St. Louis County, Minnesota, and known as Duluth Mall.

Mortgage and Security Agreement over certain real property located in Duval County, Jacksonville, Florida, and located at Lee Road and Lone Star Road.

EXHIBIT C

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