

dated as of May 31, 1974, made by and between Mid-Carolina Telephone Company, as Grantor, and BancOhio National Bank and P. Joseph Sesler, as Trustees, and the supplements to said Indenture, to the extent of the aforesaid Advance No. _____ in the amount of \$ _____ and of the Advances referred to in Certificates of Acknowledgment of Advance Nos. _____ through _____ above in the aggregate amount of \$ _____.

Dated as of the _____ day of _____, 19__.

By _____
Authorized Officer

Section 1.09. Under the terms of the Indenture and supplements thereto (including this Sixth Supplemental Indenture) the existing Notes and all Bonds described therein, including the FFB Bond, and issued thereunder are secured equally and ratably with each of said Bonds and Notes.

Also, under the terms of said Indenture, the Company may execute an indenture or indentures supplemental to the Indenture authorizing the issuance thereunder of additional Bonds if the requirements set forth in the Indenture for the issuance of additional Bonds are met. All additional Bonds to be issued shall be entitled to be secured equally and ratably with the existing Notes and Bonds (including the FFB Bond) of the Company described in the Indenture. The additional Bonds may vary from the existing Notes and Bonds as to date, maturity, rate of interest, sinking fund provisions, redemption prices and in other respects as provided in the Indenture and the indentures supplemental thereto; but no reference to the Indenture and no provision of this instrument or of the Indenture shall alter or impair

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