

ARTICLE I.

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Issue of FFB Bond

SECTION 1.01. There is hereby authorized to be issued under the Indenture an additional series of Bonds in an aggregate principal amount not to exceed \$22,658,000 (aside from Bonds which may be issued under Section 2.06 of the Original Indenture in lieu of mutilated, lost, stolen or destroyed FFB Bonds) which shall be designated as FFB First Mortgage Bond, Series 1981-B (herein referred to as the "FFB Bond"). The FFB Bond shall be initially issued and delivered to the Federal Financing Bank, an instrumentality of the United States of America (hereinafter sometimes referred to as "FFB"). The FFB Bond shall be in substantially the form of Exhibit B, attached hereto and made a part hereof by reference, in the stated principal sum of \$22,658,000. The FFB Bond shall be a Bond under the Indenture only to the extent of Advances authenticated as provided by Section 1.06 hereof. Except as otherwise provided in this Sixth Supplemental Indenture, the FFB Bond shall be executed, authenticated and delivered and shall in all respects be subject to the terms, conditions and covenants contained in the Original Indenture. The FFB Bond shall be initially issued as one registered Bond and shall be appropriately numbered.

SECTION 1.02 Subject to the provisions of Section 5.08 of the Original Indenture, the Company shall make quarterly payments of principal and interest on the FFB Bond in accordance with the provisions thereof.

SECTION 1.03. The Company pursuant to Section 5.08 of the Original Indenture shall act as its own paying agent with respect to the FFB Bond. Therefore, in lieu of making installment payments to the Trustee as provided by Section 5.02 of the Original Indenture, the Company

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