

Indenture dated as of December 31, 1979 (hereinafter called the "Third Supplemental Indenture"), authorizing the issuance of \$5,089,146.77 principal amount of REA First Mortgage Exchange Bonds, Series A, Series B and Series C; a Fourth Supplemental Indenture dated as of October 1, 1980, (hereinafter called the "Fourth Supplemental Indenture") authorizing the issuance of \$6,220,000 principal amount of First Mortgage Exchange Bonds, Series 1987, Series 1989, Series 1995, Series 1998 and Series 2001; and a Fifth Supplemental Indenture dated as of April 1, 1981, (hereinafter called the "Fifth Supplemental Indenture") authorizing the issuance of \$6,525,750 principal amount of RTB First Mortgage Bonds, Series 1981-A; and

WHEREAS, Section 3.01 of the Original Indenture provides for the issuance of additional series of Bonds upon the execution and delivery to the Trustee of an indenture supplemental to the Original Indenture authorized and approved by the Board of Directors of the Company, provided that the provisions set forth in said Original Indenture for the issuance of additional series of Bonds are met; and

WHEREAS, the Company desires in and by this Sixth Supplemental Indenture to provide for the issuance of an additional series of Bonds to be designated as the FFB First Mortgage Bond, Series 1981-B in the aggregate principal amount of \$22,658,000, to be issued and sold to the Federal Financing Bank, an instrumentality of the United States of America, the payment of principal and interest on which is to be guaranteed by the United States of America (hereinafter called the "FFB Bond"); and

WHEREAS, the Company desires to amend the Original Indenture in certain respects; and

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