

payment by the Grantor pursuant to the Loan Agreement, or for the acquisition of which Grantor or any other party has been reimbursed out of such proceeds, and any substitutions therefor and renewals and replacements thereof, all as provided in Article IV of the Loan Agreement and in Articles V, VI and VII hereof. All of Grantor's own furnishings and equipment installed on the Project which do not constitute Furnishings and Equipment under the above definition shall be and remain identified as such by tags or other symbols affixed thereto. All personal property and fixtures not so identified shall be presumed to be Furnishings and Equipment.

"Governmental Programs" means all programs established pursuant to federal, state, or local law, or any combination thereof, whether administered by governmental agencies or private parties (such as insurance companies), providing for the reimbursement of part or all of the operating and/or capital expenses of qualified psychiatric care hospitals or of the charges made by qualified psychiatric care hospitals to their qualified patients, and upon which profitability of the Project is at the time dependent.

"Grantee" means First National Bank of South Carolina, Greenville, South Carolina, its successors and assigns.

"Grantor" means Chestnut Hill Mental Health Center, Inc., a corporation duly organized under and validly existing by virtue of the laws of the State of South Carolina, and its successors and assigns.

"Indenture" means that certain Trust Indenture between the Issuer and Grantee, of even date herewith, pursuant to which the Bonds are authorized to be issued and the Issuer's interest in the Loan Agreement, the Note, and other payments received by the Issuer from the Project are pledged as security for the payment of the principal of, premium, if any, and interest on the Bonds, including any indenture supplemental thereto.

"Insurance and Condemnation Proceeds Fund" means the insurance and condemnation proceeds fund created pursuant to Section 505 of the Indenture.

[The remainder of this page left blank intentionally]