

References to "the date hereof" or "the date of this Agreement" shall mean December 1, 1981.

"Debt Service Reserve Account" means the debt service reserve account created in the Bond Fund pursuant to Section 502 of the Indenture.

"Designated Representative of Lender" and "Designated Representative of Borrower" shall have the meanings specified in Section 8.2 of the Loan Agreement.

"event of default" shall have the meaning specified in Section 8.1 hereof.

"Facilities" means those certain buildings and improvements and all other facilities located on the Land heretofore or hereafter acquired, renovated, constructed, or modified with the proceeds from the sale of the Bonds or with the proceeds of any insurance or condemnation award or the proceeds of any payment by Grantor pursuant hereto or the Loan Agreement, or for the acquisition, renovation, expansion, construction or modification of which Grantor or any other party has been reimbursed out of such proceeds, all as provided in Article IV of the Loan Agreement and in Articles V, VI and VII hereof, including Furnishings and Equipment, but excluding additional improvements constructed by Grantor pursuant to Section 5.3 hereof unless such additional improvements remain in place on the Land on the date on which title to the Land passes in connection with any foreclosure by Grantee of the lien of the Mortgage.

"Final Determination" means any judgment, determination or order, as the case may be, which has become final by virtue of the time for filing any appeals therefrom having expired without any such appeals having been filed, or by virtue of all appeals therefrom having been dismissed or adjudicated and the time for filing any further appeals having expired without any such further appeals having been filed. As used in this definition, the term "appeal" shall be deemed to include, without limitation, petitions for rehearing and petitions for grant of certiorari.

"Furnishings and Equipment" means those items of furnishings, machinery, equipment and related property and accessions thereto required or permitted by the terms of the Loan Agreement to be acquired and installed in the Facilities or elsewhere on the Land with proceeds from the sale of the Bonds (a preliminary list whereof appears on Exhibit B to the Loan Agreement) or the proceeds of any insurance or condemnation award or the proceeds of any