

ARTICLE I  
DEFINITIONS

In addition to the words and terms elsewhere defined in this Agreement, the following words and terms as used in this Agreement shall have the following meanings, unless the context or use indicates another or different meaning or intent, and such definitions shall be equally applicable to both the singular and plural forms of the words and terms herein defined:

"Act" means The Hospital Revenue Bond Act, South Carolina Code §§44-7-1410 et seq.

"Additional Bonds" means any Bonds of the Issuer issued pursuant to Section 210 of the Indenture.

"Additional Payments" shall mean all payments of whatever nature which Grantor has agreed to pay or assume under the provisions of the Loan Agreement, other than Loan Payments.

"Bond" or "Bonds" means the Series 1981 Bonds and any Additional Bonds issued and to be issued pursuant to the Indenture.

"Bond Fund" means the bond fund created in Section 502 of the Indenture. The Bond Fund shall consist of four separate accounts: a Principal and Interest Account, a Redemption Account, a Debt Service Reserve Account and a Bondholders' Account.

"Bondholder" or "holder" or "owner of the Bonds" means the bearer of any unregistered Bond or of any Bond registered to bearer, and the registered owner of any Bond which has been registered other than to bearer.

"Bondholders' Account" means the bondholders' account created in the Bond Fund pursuant to Section 502 of the Indenture.

"Code" means the Internal Revenue Code of 1954, as amended.

"Completion Date" means the date established as such by Section 4.8 of the Loan Agreement.

The term "condemnation" shall mean any condemnation or other taking through or by virtue of the exercise of the power of eminent domain or sale under threat thereof.

"Construction Fund" or "Greenville County, South Carolina (Chestnut Hill Mental Health Center, Inc.) Construction Fund" means the construction fund created in Section 402 of the Indenture.

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