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Indenture are hereby repealed as to any conflict or inconsistency to the extent permitted by applicable law.

IN WITNESS WHEREOF, North Greenville College, has executed this Trust Indenture by causing its name to be hereunto subscribed by the Chairman of the Board of Trustees and the President of the Issuer and the official seal of the Issuer to be impressed hereon and attested by the Secretary of the Board of Trustees and the FmHA has executed this Trust Indenture by causing its name to be hereunto subscribed by its authorized officer and its corporate seal to be impressed hereon and attested by an authorized officer, all as of the date first above written.

NORTH GREENVILLE COLLEGE

Chairman, Board of Trustees

(SEAL)

ATTEST:

Signed, sealed and delivered

in the presence of: