

Not later than the 15th day of the month after the payments required by this Trust Indenture to be made in each month to the Debt Service Account, and on or before the 15th day of each month thereafter, the Custodian shall set aside and credit to the Reserve Account from the balance of the Revenues remaining in the Revenue Fund the sum of \$675.08 each month until there is accumulated in the Reserve Account of \$81,010, after which no further credits need be made into the Reserve Account except to replace withdrawals therefrom.

The Reserve Account shall be used and disbursed only for the purpose of paying the costs of repairing or replacing any damage to the Facilities owned and operated by the Issuer which may be caused by any unforeseen catastrophe, for making extensions or improvements to the Facilities with the prior approval of the FmHA and, when necessary, for the purpose of making debt service payments on the Bond of 1981 in the event the amount in the Debt Service Account is insufficient to meet such payments. Whenever disbursements are made from the Reserve Account monthly credits shall than be resumed until the maximum amount of \$81,010 has again accumulated, at which time credits may be discontinued.

Section 5.5 Excess Moneys. Whenever there shall accumulate in the Revenue Fund amounts in excess of the requirements of the accounts specified herein, such excess may be used by the Issuer to make prepayments on the loan to