

by the Trust Indenture. The Issuer covenants that it will fix and revise, from time to time, rates, charges and assessments for services furnished by the Issuer, and such rates, charges and assessments together with other available funds of the Issuer shall at all times be maintained so as to be sufficient to enable the Issuer to discharge its obligations as and when the same become due and payable.

The Issuer reserves the right to make prepayments of principal installments on this Bond at any time in inverse chronological order (1) from the proceeds from the sale of this Bond which are not required to pay the cost of construction of the Project for which this Bond is being issued, or (2) if this Bond is held or insured by FmHA, the United States of America or any agency thereof, upon payment of such principal amounts and the interest accrued thereon to the date fixed for redemption. There shall be no premium paid by the Issuer upon the prepayment of any principal installments on this Bond. Notice of any such redemption or prepayment shall be mailed to the registered owner of this Bond not less than ten (10) days nor more than thirty (30) days prior to the date fixed for redemption or prepayment.

This Bond may be assigned, and if assigned, the assignor shall promptly notify the Custodian as Registrar, by registered mail of such assignment, and the assignee shall surrender this Bond to the Custodian in exchange for a new fully registered bond for the then unpaid principal