

During such time as the FmHA is the registered holder of the Bond of 1981, all payments with respect to such Bond, whether of principal or interest including prepayments of principal, shall be made by the Issuer or its designee at the Finance Office of the FmHA, St. Louis, Missouri, or such other fiscal agent as the FmHA shall designate, except for final payments, without the presentation or surrender of such Bond to the Issuer. All such payments shall discharge the obligations of the Issuer with respect to such fully registered Bond to the extent of the payments so made.

The Bond of 1981 shall be subject to prepayment at the option of the Issuer at any time in inverse chronological order (i) from the proceeds from the sale of the Bond which are not required to pay the cost of the Project; or (ii) if this Bond is held or insured by FmHA, the United States of America or any agency thereof, upon payment of such principal amount and the interest accrued thereon to the date fixed for prepayment. Notice of such prepayment shall be mailed to the registered owner of the Bond not less than ten (10) nor more than thirty (30) days prior to the date fixed for prepayment.

The Bond of 1981 shall be in substantially the following form: