

made on the date of delivery of the Bond of 1981 and shall be in the amount of \$1,390,000 or such lesser amount as may be agreed upon. The amount and date of such payment shall be noted on the fully registered bond in the space provided therefor on the Certificate of Advances by the President of the Issuer. All moneys paid by the FmHA to the Issuer shall be deposited and expended as provided in Article IV of this Trust Indenture.

The Bond of 1981 shall be without coupons; numbered R-1; dated as of the date of first payment by the FmHA, provided, however, if the Bond is issued on the 29th, 30th or 31st day of any month, the date of the Bond shall be the 28th day of the month of such issuance; registered as to principal and interest in the name of the "United States of America, Farmers Home Administration" or its registered assigns; shall bear interest on the amount or respective amounts paid for the Bond at the rate of 5% per annum; shall mature in annual amortized installments of principal and interest in the amount of \$81,010 commencing on the first anniversary of the date of the Bond and continuing until maturity in 2021 unless prepaid. The Bond shall be executed in the name of the Issuer by the manual signatures of the Chairman of the Board of Trustees and the President of the Issuer and attested by the Secretary of the Board of Trustees under the seal of the Issuer.