

ITEM A

Subject to Permitted Encumbrances as hereinafter defined, the parcels of real property owned by the Issuer located in Tigerville, South Carolina, consisting of the land described in Exhibit A hereto, together with all right, title and interest of the Issuer in and to all buildings, structures, improvements and appurtenances now standing, or at any time hereafter constructed or placed upon said property or any part thereof, and the reversion or reversions, remainder or remainders, in and to said real property and each and every part thereof, and together with the entire interest of the Issuer in and to all and singular the tenements, hereditaments, easements, rights, privileges and appurtenances to said real property belonging or appertaining thereto, and all the estate, right, title, interest, claim or demand whatsoever of the Issuer either in law or in equity, in possession or expectancy;

ITEM B

All revenues and receipts of the Issuer derived from the ownership and operation of the Facilities;

ITEM C

Until used and applied in accordance with the provisions of this Trust Indenture, all moneys (and the securities in which such moneys may from time to time be invested) held by the Custodian or the Issuer, including, without limiting the generality of the foregoing, the

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