

(b) Mortgage between the County, as mortgagee, and the Hospital, as mortgagor, dated as of August 10, 1981, in substantially the form attached as Exhibit D to the Loan Agreement, and all amendments thereto ("Hospital Mortgage"); and

(c) Security Agreement between the County, as secured party, and the Hospital, as debtor, dated as of August 10, 1981, in substantially the form attached as Exhibit E to the Loan Agreement, and all amendments thereto (the "Hospital Security Agreement"); and

(d) All proceeds payable to the County from disposition by it of the Hospital Note, the Hospital Mortgage and/or the Hospital Security Agreement; and

(e) All amounts payable to the County under the Hospital Note, the Hospital Mortgage and the Hospital Security Agreement. The things described in items (a) through (e), inclusive, hereinafter collectively shall be termed "Collateral."

The Bank, its successors and assigns, shall have and hold the Collateral forever; provided always, however, that this security interest is granted upon the express condition that if the County shall pay or cause to be paid all amounts payable to the Bank under the Bond, the Loan Agreement, and this Security Agreement and Conditional Assignment, then the security interest hereby granted shall cease and be utterly null and void; otherwise it shall remain in full force and effect.