

the form attached as Exhibit C to the Loan Agreement dated as of September 1, 1981 among the County, the Bank and the Company (the "Loan Agreement"); and

(b) That certain Security Agreement between the County, as secured party, and the Company, as debtor, dated as of September 1, 1981, in substantially the form attached as Exhibit D to the Loan Agreement, and all amendments thereto (the "Company Security Agreement"); and

(c) That certain Mortgage between the County, as mortgagee, and the Company, as mortgagor, dated as of September 1, 1981, in substantially the form attached as Exhibit E to the Loan Agreement, and all amendments thereto (the "Company Mortgage"); and

(d) All proceeds payable to the County from disposition by it of the Company Note, the Company Security Agreement and the Company Mortgage; and

(e) All amounts payable to the County under the Company Note, the Company Security Agreement and the Company Mortgage.

The things described in items (a) through (e), inclusive, hereinafter collectively shall be termed "Collateral."

The Bank, its successors and assigns, shall have and hold the Collateral forever; provided always, however, that this security interest is granted upon the express condition that if the County shall pay or cause to be paid all amounts payable to the Bank under the Bond, the Loan Agreement, and this Security Agreement

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