

STATE OF SOUTH CAROLINA)
COUNTY OF GREENVILLE)

MORTGAGE

TO ALL WHOM THESE PRESENTS MAY CONCERN, Diamond Winter, Inc., a South Carolina corporation (the "Company"), SENDS GREETINGS:

WHEREAS, Greenville County, South Carolina (the "County"), a political subdivision and a body politic and corporate of the State of South Carolina, is authorized and empowered by Title 4, Chapter 29, Code of Laws of South Carolina, 1976, as amended (the "Act"), to lend funds to private corporations to assist in the acquisition, construction and equipping of the properties hereinafter described; and

WHEREAS, the County is further authorized by the Act to issue industrial revenue bonds for this purpose; and

WHEREAS, these industrial revenue bonds are limited obligations of the County payable by the County solely from revenues received by the County from private corporations as payments on notes sold and delivered to the County by these private corporations in exchange for the proceeds of these industrial revenue bonds; and

WHEREAS, the County has agreed to issue and sell its Industrial Revenue Bond (Diamond Winter Project) Series 1981 in a principal face amount of \$4,000,000 (the "Bond"); and