

adequate security for payment of all amounts payable under the Bond; and

WHEREAS, the County has agreed to loan to the Hospital the proceeds from the issuance and sale of the Bond upon receipt by the County of the Hospital's \$800,000 Note committing it to pay all amounts payable under the Bond and also upon receipt by the County from the Hospital of adequate security for payment of these amounts;

NOW, THEREFORE, KNOW ALL MEN, that in consideration of \$1.00 in hand paid at and before the execution and delivery of these presents and in consideration of the advancement by the County to the Hospital of the aforementioned funds and for the better securing of the repayment of these funds with interest to the County in accordance with the terms of the Hospital's aforementioned Note and also for the better securing of the repayment of all other indebtedness hereby secured, the County and the Hospital agree as follows:

SECTION 1. DEFINITIONS.

"Loan Agreement" shall mean that Loan Agreement dated as of August 10, 1981 between the County, the Bank and the Hospital.

"Hospital Note" shall mean that Note dated on or before August 10, 1981 in the principal amount of \$800,000 made by the Hospital and naming the County as payee, the form of which is attached as Exhibit C to the Loan Agreement. The Hospital Note

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