or pg

XI-1

## ARTICLE XI

## DEFINITIONS AND MISCELLANEOUS

Section 11.01. Notice by Mail. Any notice or demand provided for hereunder or which the Trustee may wish to give or make of the Obligor may be given or made by delivering the same to any officer of the Obligor or by depositing the same securely enclosed in an envelope, postage prepaid, in the general post office, directed to the Obligor at its office at Taylors, South Carolina, or at such other place as the Obligor shall in writing, filed with the Trustee have directed.

Section 11.02. Publication of Notice. Wherever provision is made herein for publication of any notice, such publication shall be made in a daily newspaper printed in the English language, published and of general circulation in each of the following cities, West Bend, Wisconsin, and Milwaukee, Wisconsin. When any publication is required herein to be made once a week for any period of consecutive weeks, such publication shall not be required to be made on the same day of each such week. Provided, however, that if at any time all Bonds then outstanding hereunder are registered as to principal, notwithstanding any other provisions of this Indenture, any notice need not be published but shall be given by mail in the manner provided in Section 8.10.

Section 11.03. Parties Bound. All covenants, stipulations, provisions and agreements herein contained by or on behalf of the Obligor, or by or on behalf of the Trustee shall bind and inure to the benefit of their respective successors and assigns, whether so expressed or not.

Section 11.04. Limitations on Rights of Non-Bondholders. Neither this Indenture nor any Bond or coupon issued hereunder is intended to nor shall it be deemed to confer any rights or privileges to or upon any party or person whatever other than the parties hereto and the respective owners of such Bonds and coupons and their respective successors and assigns.

Section 11.05. Protection of Officers of Obligor. No recourse shall be had for the payment of principal of or interest on any of the Bonds against any former, present or future incorporator, member, officer, trustee or director of the Obligor, or of any successor to it, either directly or through the Obligor or such successor, by virtue of any statute for the enforcement of any liability, assessment or otherwise, and every holder of any of the Bonds and coupons

s s

8

 $\mathbf{a}$ 

5