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ANY and all property which from time to time after the execution of this Indenture, by delivery or writing of any kind, shall be conveyed, mortgaged, pledged, assigned or transferred by the Obligor or by anyone in its behalf or with its consent to the Trustees, who are hereby authorized to receive, at any and all times, any property, mortgages, pledges or conveyances thereof as and for additional security for the payment of the Bonds issued or that may be issued under this Indenture.

TO HAVE AND TO HOLD all and singular the said property mortgaged, pledged or conveyed and/or caused to be so mortgaged, pledged or conveyed by or for the Obligor as aforesaid, or intended so to be together with any substitutions therefor or proceeds thereof, unto the Trustees and their successors and assigns forever.

SUBJECT, HOWEVER, to permitted encumbrances as set forth in ARTICLE XI hereof.

ANYTHING hereinbefore set forth in paragraphs Second and Third to the contrary notwithstanding, it is distinctly understood and agreed by and between the Obligor and the Trustees that such paragraphs refer only to the real estate described herein under paragraph First and shall not be applicable to any other real estate now owned or hereafter acquired by the Obligor which is not described herein unless such real estate is made subject to the lien of this Indenture pursuant to the provisions of paragraph Fourth above.

FURTHERMORE, any provision of this Indenture to the contrary notwithstanding, it is distinctly understood and agreed by and between the Obligor and the Trustees that the Special Revenue Bonds and the Bonds to be issued under this Indenture shall be equally and ratably secured hereby and that the holders of the Special Revenue Bonds shall be entitled to all of the rights, privileges and benefits herein granted to the holders of the Bonds to be issued under this Indenture, and the provisions of this Indenture shall be equally applicable to the holders of the Special Revenue Bonds and the Bonds to be issued under this Indenture, except to the extent that the provisions of this Indenture may be inconsistent with or adversely affect the rights of the holders of the Special Revenue Bonds, in which event the provisions of the Resolution of the Obligor, dated June 16, 1969, shall control, and it is also understood and agreed by and between the Obligor and the Trustees that the

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