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No reference herein to the Indenture and no provision of this Bond or of the Indenture shall alter or impair the obligation of the Obligor, which is absolute and unconditional, to pay the principal of and interest on this Bond at the times and places and at the rate and in the coin or currency herein prescribed.

If this Bond is called for redemption and notice thereof has been given as provided in the Indenture, this Bond shall cease to bear further interest after such redemption date unless payment thereof shall be refused on presentation pursuant to such notice.

In case of the happening of any event of default, as specified in the Indenture, the principal of this Bond and of all other Bonds may be declared or may become due and payable in the manner and with the effect provided in the Indenture.

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Except as otherwise provided in the Indenture, the Obligor and the Trustees, by an indenture or indentures supplemental to the Original Indenture, may from time to time modify the rights and obligations of the Obligor and of the holders of the Bonds then outstanding after consent thereto in writing has been given by the holders of at least Sixty-six and two-thirds Per Cent (66-2/3%) in principal amount of Bonds affected by such modification or amendment (exclusive of the Bonds owned or controlled by the Obligor or any officer, trustee, director or member thereof), and the consent of any Bondholder shall be conclusive and binding upon such holder and all future holders and owners of such Bond (unless effectively revoked during the limited period provided in the Indenture), irrespective of whether or not notation of such consent is made upon such Bond, and such modifications and amendments made by the Obligor and Trustees with the consents given as provided herein shall be binding upon the holders of all of the Bonds which are from time to time thereafter outstanding under the Indenture as fully as though such action were specifically and expressly authorized by the terms of the Indenture; provided that no such modification or amendment shall, without the consent of the holder of any Bond affected thereby, extend the maturity of the principal of such Bond, reduce the rate of interest thereon, modify the terms of payment of such principal and interest, reduce the percentage of Bonds whose holders must concur in certain actions; or take certain other actions as set forth in the Indenture.

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