or
pg

I N D E X

		Page
Parties		A-1
Coupon Bond Form		A-3
Coupon Form		A-7
Fully Registered Bond Form		A-8
Description of Realty		A-14
ARTICLE I	Form, Execution, Issuance, Registration and Exchange of Bonds	I-1
ARTICLE II	Particular Covenants of the Obligor	II-1
ARTICLE III	Redemption of Bonds	III-1
ARTICLE IV	Possession, Use and Release of Trust Estate	IV-1
ARTICLE V	Application of Money Received by the Trustee	V-1
ARTICLE VI	Default and Remedies Therefor and Rights of Action Hereunder	VI-1
ARTICLE VII	Bondholders Lists and Reports and Evidence of Rights of Bondholders	VII-1
ARTICLE VIII	Concerning the Trustees	VIII-1
ARTICLE IX	Defeasance and Discharge	IX-1
ARTICLE X	Modification of Indenture	X-1
ARTICLE XI	Definitions and Miscellaneous	XI-1
Signature of Obligor		XI-5
Signature of Trustees		XI-5

s
s
a
s
s

5

4328 RV.2