

SECTION 1.05. Forthwith upon the execution and delivery of this Fifth Supplemental Indenture, the Trustee, upon the execution and delivery to it of the Additional RTB Bonds without any further authorization or action by the Company, shall authenticate said Additional RTB Bonds and deliver them to or upon the written order of the Company signed by its President or a Vice-President and Secretary or Treasurer or Assistant Secretary or Assistant Treasurer.

ARTICLE II.

Miscellaneous Provisions

SECTION 2.01 Except insofar as herein otherwise expressly provided and unless the context otherwise requires, all the provisions, terms and conditions of the Original Indenture and indentures supplemental thereto shall be deemed to be incorporated in, and made a part of, this Fifth Supplemental Indenture; the Original Indenture as supplemented by indentures supplemental thereto and by this Fifth Supplemental Indenture is in all respects ratified and confirmed; and the Original Indenture and all indentures supplemental thereto, including this Fifth Supplemental Indenture, shall be read, taken and construed as one and the same instrument.

SECTION 2.02. Nothing in this Fifth Supplemental Indenture is intended, or shall be construed, to give to any person or corporation, other than the parties hereto and the holders of Bonds and Notes issued under or secured by the Indenture, any legal or equitable right, remedy or claim under or in respect of this Fifth Supplemental Indenture, or under any covenant, condition or provision herein contained, all the covenants, conditions and provisions of this Fifth Supplemental Indenture being intended to be, and being, for the sole and exclusive benefit