

FILED
GREENSBORO CO. S. C.

MAY 27 12 53 PM '81

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JOHN W. WALKERSLEY
MID-CAROLINA TELEPHONE COMPANY

AND

BANOHIO NATIONAL BANK
(formerly The Ohio National Bank of Columbus)

AND

P. JOSEPH SESLER, TRUSTEES

FIFTH SUPPLEMENTAL INDENTURE

Dated as of April 1, 1981

Supplementing Indenture of Mortgage
and Deed of Trust
Dated as of May 31, 1974

and

Authorizing the Issuance of \$6,525,750 Principal Amount
of RTB First Mortgage Bonds, Series 1981-A

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