

<u>If Redeemed During 12 Months Ending September 15</u>	<u>Redemption Price</u>
1981	107.708%
1982	107.323%
1983	106.937%
1984	106.552%
1985	106.167%
1986	105.781%
1987	105.396%
1988	105.010%
1989	104.625%
1990	104.240%
1991	103.854%
1992	103.469%
1993	103.083%
1994	102.698%
1995	102.312%
1996	101.927%
1997	101.542%
1998	101.156%
1999	100.771%
2000	100.385%
2001	100.00%

together, in each case, with accrued interest to the date fixed for redemption; provided, however, that the Bonds of this series shall not be redeemable prior to September 15, 1986, out of or in anticipation of borrowed funds having an interest cost (computed in accordance with generally accepted financial practice) less than that of the Bonds of this series.

The Bonds of this series are also subject to redemption as a whole or in part, pursuant to the terms of the sinking fund provided for in the Indenture, on September 15, 1981, and on each September 15 thereafter, on notice as provided above, and at a sinking fund redemption price equal to the principal amount, without premium, but with, in each case, accrued interest to the date fixed for redemption.

This Bond is transferable by the registered holder hereof, in person or by his attorney duly authorized in writing, upon presentation at the corporate trust office of the Trustee, but only in the manner, subject to the limitations and upon payment of the charges provided in the Indenture, and upon surrender and cancellation of this Bond. Upon any such transfer a new Bond or Bonds of authorized denomination or denominations, for the same aggregate principal amount, will be issued to the transferee in exchange therefor.

The Company, the Trustees, any paying agent and any Bond registrar may deem and treat the registered holder hereof as the absolute owner hereof (whether or not this Bond shall be overdue and notwithstanding any notations of ownership or other writing hereon made by anyone other