

President, one of its Vice-Presidents, Secretary or Treasurer. The Authentication Certificate shall be in substantially the form set forth in Exhibits A through E hereto.

ARTICLE II

Miscellaneous Provisions

SECTION 2.01 Except insofar as herein otherwise expressly provided and unless the context otherwise requires, all the provisions, terms and conditions of the Original Indenture and indentures supplemental thereto shall be deemed to be incorporated in, and made a part of, this Fourth Supplemental Indenture; the Original Indenture as supplemented by indentures supplemental thereto and by this Fourth Supplemental Indenture is in all respects ratified and confirmed; and the Original Indenture and all indentures supplemental thereto, including this Fourth Supplemental Indenture, shall be read, taken and construed as one and the same instrument.

SECTION 2.02. Nothing in this Fourth Supplemental Indenture is intended, or shall be construed, to give to any person or corporation, other than the parties hereto and the holders of Bonds and Notes issued under or secured by the Indenture and indentures supplemental thereto, including this Fourth Supplemental Indenture, any legal or equitable right, remedy or claim under or in respect of this Fourth Supplemental Indenture, or under any covenant, condition or provision herein contained, all the covenants, conditions and provisions of this Fourth Supplemental Indenture being intended to be, and being, for the sole and exclusive benefit of the parties hereto and of the holders of Bonds and Notes issued and to be issued under or secured by the Original Indenture and indentures supplemental thereto, including this Fourth Supplemental Indenture, and secured thereby. All covenants, promises and agreements in this Fourth Supplemental Indenture contained by or on behalf of the

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