

The Company will not, without the prior written consent of the holders of all the Bonds of any series involved, enter into any supplemental indenture which would reduce the amount of or extend the time of payment of any sinking fund payment required by this section.

Upon the execution and delivery of this Fourth Supplemental Indenture and upon compliance with the provisions of the Original Indenture as hereby supplemented the Company may execute and deliver to the Trustee, and the Trustee shall authenticate and deliver to or upon the written order of the Company, Bonds in aggregate principal amount not exceeding the amount authorized by this section.

Except as otherwise provided in this Fourth Supplemental Indenture, the Exchange Bonds shall be executed, authenticated and delivered and shall in all respects be subject to the terms, conditions and covenants contained in the Original Indenture. Each Series of the Exchange Bonds shall be issued as one or more registered Bonds in such denominations as the holder thereof may request. The Exchange Bonds shall be appropriately numbered.

SECTION 1.02. The Company shall make all payments of principal (including sinking fund payments), premium, if any, and interest on the Exchange Bonds and, may at its election make redemptions, at the times and in the manner provided for in the forms of Bonds provided for in Section 1.01 of this Fourth Supplemental Indenture.

SECTION 1.03. Forthwith upon the execution and delivery of this Fourth Supplemental Indenture, the Trustee, upon the execution and delivery to it of the Exchange Bonds and without any further authorization or action by the Company, shall authenticate said Exchange Bonds and deliver them to or upon the written order of the Company signed by its

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