

hereunder shall be limited to not in excess of Two Million Six Hundred Forty Thousand Dollars (\$2,640,000). The Series 2001 Bonds shall be in substantially the form set forth in Exhibit E hereto and shall be subject to all the terms and provisions set forth therein. Series 2001 Bonds issued upon transfer or exchange for different denominations or in substitution for lost, stolen, destroyed or mutilated Series 2001 Bonds shall be dated the date to which interest was last paid.

The Company shall pay to the Trustee, as and for a sinking fund for the retirement of Series 2001 Bonds, at least two business days before September 15, 1981 and each September 15 thereafter to and including September 15, 2001 the sum in cash of One Hundred Fifty Thousand Dollars (\$150,000).

All cash received by the Trustee pursuant to this section as a sinking fund payment shall be held by the Trustee as part of the mortgaged property, and shall be applied by the Trustee to the redemption on September 15 in each year of outstanding Series 2001 Bonds, at a redemption price equal to the principal amount of Bonds to be redeemed but without premium, in the manner and with the effect specified in Section 4.02 of the Original Indenture, and the Company shall, in each case prior to the date fixed for redemption thereof, pay to the Trustee in cash all unpaid interest accrued on the Bonds to be redeemed through the operation of said sinking fund to the date fixed for redemption.

All or any part of the Series 2001 Bonds outstanding at any time may be called for redemption and payment at any time prior to maturity, at the principal office of the Trustee, in the manner and subject to the terms set forth in the form of the Series 2001 Bonds attached hereto as Exhibit E and otherwise upon the notice and in the manner provided in Section 4.02 of the Original Indenture.