

March 1, 1981 and each March 1 thereafter to and including March 1, 1998 the sum in cash of One Hundred Thousand Dollars (\$100,000).

All cash received by the Trustee pursuant to this section as a sinking fund payment shall be held by the Trustee as part of the mortgaged property, and shall be applied by the Trustee to the redemption on March 1 in each year of outstanding Series 1998 Bonds, at a redemption price equal to the principal amount of Bonds to be redeemed but without premium, in the manner and with the effect specified in Section 4.02 of the Original Indenture, and the Company shall, in each case prior to the date fixed for redemption thereof, pay to the Trustee in cash all unpaid interest accrued on the Bonds to be redeemed through the operation of said sinking fund to the date fixed for redemption.

All or any part of the Series 1998 Bonds outstanding at any time may be called for redemption and payment at any time prior to maturity, at the principal office of the Trustee, in the manner and subject to the terms set forth in the form of the Series 1998 Bonds attached hereto as Exhibit D and otherwise upon the notice and in the manner provided in Section 4.02 of the Original Indenture.

(V) First Mortgage Exchange Bonds, Series 2001

A series designated as "First Mortgage Exchange Bonds, 9 1/4% Series due 2001" (herein referred to as the "Series 2001 Bonds"), which shall be dated as of October 1, 1980, be due and payable September 15, 2001, and bear interest from the date thereof, at the rate of nine and one-quarter per cent (9 1/4%) per annum payable semi-annually on the fifteenth day of March and the fifteenth day of September in each year until the principal thereof shall be paid. The Series 2001 Bonds authorized