

by the Trustees to the Company at the execution of this Fourth Supplemental Indenture, and for other valuable consideration, the receipt of which is hereby acknowledged, the Company covenants and agrees with the Trustees as hereinafter set forth, and the Company by this Fourth Supplemental Indenture does hereby grant, bargain, sell and convey to the Trustees and to each of them and to their successors in said trust, forever, all right, title and interest of the Company in and to (i) the real property of the Company described in the Indenture, (ii) all real property which may hereafter be acquired by the Company and (iii) all personal property described in the Indenture, and all personal property similar thereto which may hereafter be acquired by the Company.

TO HAVE AND TO HOLD the aforesaid property unto the Trustees, their successors and assigns forever, but in trust, nevertheless, with power of sale, for the equal and proportionate benefit and security of the holders of the Notes and Bonds of all series now or hereafter secured by or authenticated and delivered under the Original Indenture and indentures supplemental thereto, including the Exchange Bonds provided for under this Fourth Supplemental Indenture, without preference for any series of said Notes or Bonds over any other series by reason of priority in the time of the issuance thereof or otherwise, all as provided for in the Original Indenture and indentures supplemental thereto, including this Fourth Supplemental Indenture.

ARTICLE I

Issue of Exchange Bonds

SECTION 1.01. The Exchange Bonds hereby authorized to be issued under this Fourth Supplemental Indenture and the Original Indenture shall be in five series, as follows:

0.3.11

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