

WHEREAS, Section 3.01 of the Original Indenture provides for the issuance of additional series of Bonds upon the execution and delivery to the Trustee of an indenture supplemental to the Original Indenture authorized and approved by the Board of Directors of the Company, provided that the provisions set forth in said Original Indenture for the issuance of additional series of Bonds are met; and

WHEREAS, the Company desires in and by this Fourth Supplemental Indenture to provide for the issuance of the Exchange Bonds; and

WHEREAS, the issuance of the Exchange Bonds and the execution and delivery of this Fourth Supplemental Indenture have been authorized and approved by the Board of Directors of the Company; and

WHEREAS, all the conditions and requirements necessary to make this Fourth Supplemental Indenture, when duly executed and delivered, a valid binding and legal instrument have been performed and fulfilled, and the execution and delivery of this Fourth Supplemental Indenture, in the form and with the terms and conditions hereof, have been in all respects duly authorized.

NOW, THEREFORE, THIS FOURTH SUPPLEMENTAL INDENTURE WITNESSETH:

That, in order to declare the terms and conditions upon which the Exchange Bonds are to be issued and authenticated, and to secure the payment of the principal of and interest on said Bonds and the performance of all covenants and conditions contained in said Bonds and in the Original Indenture, the First Supplemental Indenture, the Second Supplemental Indenture, the Third Supplemental Indenture and this Fourth Supplemental Indenture and in consideration of the premises, of the mutual covenants herein contained, of the acceptance of the Exchange Bonds issued hereunder by the holders thereof, and of the sum of One Dollar (\$1.00) duly paid