

SCHEDULE D - CONTINUED

BOOK 1531 PAGE 670

Notwithstanding anything to the contrary in this Schedule D the amount to be paid to the then holder or holders of the Partnership Note on a prepayment as set forth in this Schedule D will not exceed the unpaid indebtedness under the Partnership Note allocable to the affected property or properties as per Schedule C as adjusted for previous prepayments if any.

RECORDED FEB 4 1981

at 10:35 A.M.

22165