

BOOK 1528 PAGE 544

BEING THE SAME PROPERTY conveyed to Greenville County, South Carolina, by that certain Deed of Allied Products Corporation, a Delaware corporation, dated November 19, 1979, and recorded on November 19, 1979, in the Office of the Register of Mesne Conveyances for Greenville County, South Carolina, in Volume 1115, at Page 874.

II

The machinery, equipment, or other property described in Exhibit B attached to the Lease Agreement, as amended, and substitutions or replacements therefor; all machinery, equipment, or other property acquired by the County with the proceeds from the Bond Anticipation Note of 1980 secured by this Mortgage, and substitutions or replacements therefor; all machinery, equipment, or other property which, under the terms of the Lease Agreement, as amended, is to become the property of the County or subjected to the lien of this Mortgage; and, without limiting the foregoing, all of the property of the County at any time installed or located on the land described herein.

III

All right, title, and interest of the County in and to the Lease Agreement, dated as of November 1, 1979, as amended, between the County and Allied Products Corporation and all Lease Rentals received or to be received under the Lease Agreement, as amended.

IV

All Lease Rentals arising out of or in connection with the ownership of the Project.

V

The proceeds derived from the sale of the Bond Anticipation Note of 1980; all funds from time to time in the Acquisition and Construction Account established pursuant to the Lease Agreement, as amended, or any special trust account or collateral account established pursuant to the Lease Agreement, as amended, and any securities in which said funds are invested and the proceeds thereof; and the proceeds derived from the sale of the Bonds.

VI

Any and all other property from time to time hereafter by delivery or by writing of any kind conveyed, mortgaged, pledged, assigned, or transferred as and for additional security under this

0545

4328 RV.2