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association under the Laws of the United States of America, or its successors and assigns, in accordance with the terms and conditions of the Bond Anticipation Note of 1980, in the amount of THREE MILLION FIVE HUNDRED THOUSAND and no/100 (\$3,500,000.00) DOLLARS, and is now minded, pursuant to the authorization of the Bond Anticipation Statute and the Bond Statute to secure payment thereof by this Mortgage upon the Project acquired with the proceeds of the Bond Anticipation Note of 1979 and the Bond Anticipation Note of 1980 and the lease rentals and revenues hereinafter described;

NOW, KNOW ALL MEN, that the Mortgagor, in consideration of the said debt and sum of money aforesaid, and for better securing the payment thereof to the Mortgagee, according to the conditions of the Note, which with all of its provisions is hereby made a part hereof; and also in consideration of the sum of Three and no/100 (\$3.00) Dollars to the Mortgagor in hand well and truly paid by the Mortgagee at and before the sealing and delivery of these Presents, the receipt whereof is hereby acknowledged, has granted, bargained, sold, and released, and by these Presents does grant, bargain, sell, and release, subject only to the Lease Agreement and Permitted Encumbrances, as defined in the Lease Agreement, unto AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, Chicago, Illinois, its successors and assigns, the following described property:

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