

JUL 4 1980

FILED
GREENVILLE CO. S. C.
SEP 4 10 23 AM '80
DONNIE S. TANKERSLEY
R.M.C.

Greenville County, S.C.

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DUKE POWER COMPANY

TO

**MORGAN GUARANTY TRUST COMPANY
OF NEW YORK,**
Trustee

Forty-Fourth Supplemental Indenture

Dated as of August 1, 1980

**CREATING AN ISSUE OF FIRST AND REFUNDING MORTGAGE BONDS,
13 1/4% SERIES B DUE 2010, AND AN ISSUE OF FIRST AND REFUNDING
MORTGAGE BONDS, 12% SERIES DUE 1990**

**SUPPLEMENTAL TO
FIRST AND REFUNDING MORTGAGE
DATED AS OF DECEMBER 1, 1927**

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