

ARTICLE III

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Amendment to Original Indenture

SECTION 3.01. Section 2.01 of the Original Indenture is hereby amended by deleting the last sentence thereof and substituting in lieu thereof the following sentence:

"The Bonds shall contain such terms and provisions as may be set forth therein which shall not be inconsistent with this Indenture and the Bonds shall be appropriately numbered."

IN WITNESS WHEREOF, MID-CAROLINA TELEPHONE COMPANY has caused this Third Supplemental Indenture to be signed in its corporate name by its President or one of its Vice Presidents, and its corporate seal to be hereunto affixed, and attested by its Secretary or Assistant Secretary; and BANCOHIO NATIONAL BANK has caused this Third Supplemental Indenture to be signed and acknowledged by one of its Vice Presidents, and its corporate seal to be hereunto affixed, and attested by one of its Senior Trust officers, and P. Joseph Sesler has hereunto subscribed his name, on the date or dates indicated in the acknowledgments hereto and as of the day and year first above written.

MID-CAROLINA TELEPHONE COMPANY

By *Audie R. Shaw*
President

(SEAL)

Attest: *Franklin Skowron*
Secretary

BANCOHIO NATIONAL BANK,
As Trustee

By *J. L. Pruitt*
Vice-President

(SEAL)

Attest: *Timothy H. Dwyer*
Trust Officer

P. Joseph Sesler
P. Joseph Sesler, as Co-Trustee

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