

the Original Indenture. Each Series of the Exchange Bonds shall be issued as one or more registered Bonds in such denominations as the holder thereof may request. The Exchange Bonds shall be appropriately numbered.

SECTION 1.02. The Company shall make all payments of principal and interest on the Exchange Bonds and, may at its election make prepayments of principal thereon, at the times and in the manner provided for in the forms of Bonds provided for in Section 1.01 of this Third Supplemental Indenture.

SECTION 1.03. Forthwith upon the execution and delivery of this Third Supplemental Indenture, the Trustee, upon the execution and delivery to it of the Exchange Bonds and without any further authorization or action by the Company, shall authenticate said Exchange Bonds and deliver them to or upon the written order of the Company signed by its President, one of its Vice-Presidents, Secretary or Treasurer. The Authentication Certificate shall be in substantially the form set forth in Exhibits A through F hereto.

ARTICLE II

Miscellaneous Provisions

SECTION 2.01 Except insofar as herein otherwise expressly provided and unless the context otherwise requires, all the provisions, terms and conditions of the Original Indenture and indentures supplemental thereto shall be deemed to be incorporated in, and made a part of, this Third Supplemental Indenture; the Original Indenture as supplemented by indentures supplemental thereto and by this Third Supplemental Indenture is in all respects ratified and confirmed; and the Original Indenture and all indentures supplemental thereto, including this Third Supplemental Indenture, shall be read, taken and construed as one and the same instrument.