

from Bonds which may be issued under Section 2.06 of the Original Indenture in lieu of mutilated, lost, stolen or destroyed Bonds). The REA Series A Bonds shall be in substantially the form set forth in Exhibit A hereto and shall be subject to all the terms and provisions set forth therein.

(II) REA First Mortgage Exchange Bonds, Series B

A series designated as "REA First Mortgage Exchange Bonds, Series B," herein referred to as the "REA Series B Bonds," which shall be dated as of December 31, 1979, due and payable September 30, 1994, and shall bear interest at the rate of two percent (2%) per annum, payable quarterly on the last day of February, May, August and November in each year. Interest shall accrue and be paid on the unpaid principal amount of said Bonds from the date thereof until the principal is repaid. The REA Series B Bonds authorized hereunder shall be limited to not in excess of One Million, Three Hundred Thirteen Thousand, Six Hundred Seven Dollars and Two Cents (\$1,313,607.02) in aggregate principal amount (aside from Bonds which may be issued under Section 2.06 of the Original Indenture in lieu of mutilated, lost, stolen or destroyed Bonds). The REA Series B Bonds shall be in substantially the form set forth in Exhibit B hereto and shall be subject to all the terms and provisions set forth therein.

(III) REA First Mortgage Exchange Bonds, Series C

A series designated as "REA First Mortgage Exchange Bonds, Series C," herein referred to as the "REA Series C Bonds," which shall be dated as of December 31, 1979, due and payable September 30, 2001, and shall bear interest at the rate of two percent (2%) per annum, payable quarterly on the last day of February, May, August and November in each year. Interest shall accrue and be paid on the unpaid principal amount of said Bonds

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