

TO HAVE AND TO HOLD the aforesaid property unto the Trustees, their successors and assigns forever, but in trust, nevertheless, with power of sale, for the equal and proportionate benefit and security of the holders of the Notes and Bonds of all series now or hereafter secured by or authenticated and delivered under the Original Indenture and indentures supplemental thereto, including the Exchange Bonds provided for under this Third Supplemental Indenture, without preference for any series of said Notes or Bonds over any other series by reason of priority in the time of the issuance thereof or otherwise, all as provided for in the Original Indenture and indentures supplemental thereto, including this Third Supplemental Indenture.

ARTICLE I

Issue of Exchange Bonds

SECTION 1.01. The Exchange Bonds hereby authorized to be issued under this Third Supplemental Indenture and the Original Indenture shall be in six series, as follows:

(I) REA First Mortgage Exchange Bonds, Series A

A series designated as "REA First Mortgage Exchange Bonds, Series A," herein referred to as the "REA Series A Bonds," which shall be dated as of December 31, 1979, due and payable March 31, 1988, and shall bear interest at the rate of two percent (2%) per annum, payable quarterly on the last day of February, May, August and November in each year. Interest shall accrue and be paid on the unpaid principal amount of said Bonds from the date thereof until the principal is repaid. The REA Series A Bonds authorized hereunder shall be limited to not in excess of Six Hundred Fifty Eight Thousand, Two Hundred Forty-seven Dollars and Twenty-seven Cents (\$658,247.27) in aggregate principal amount (aside