

large appear by reference thereto; and,

WHEREAS, it has been agreed by and between the parties hereto that and the said two Mortgage Notes and Mortgages hereinabove referred to shall be consolidated as to both debt and lien as hereinafter set forth;

NOW, THEREFORE, THIS AGREEMENT WITNESSETH:

That for and in consideration of the sum of Ten (\$10.00) Dollars, and other good and valuable consideration, mutually paid by the parties hereto unto each, the receipt of which by each of the parties hereto is hereby acknowledged, and further, in consideration of the agreements, covenants, conditions, and stipulations herein set forth, the parties hereto for themselves and their respective successors and assigns do hereby covenant and agree as follows, to-wit:

FIRST: That there is at the date hereof outstanding and unpaid upon the aforementioned first Mortgage Note and Mortgage the principal sum of Two Million Seven Hundred Thirteen Thousand Eight Hundred Forty Six & Ninety One/100----(\$ 2,713,846.91) Dollars.

SECOND: That the supplemental Mortgage Note and supplemental Mortgage hereinabove referred to shall be, and the same is hereby merged and consolidated with the said first Mortgage Note and Mortgage hereinabove recited and referred to and as amended hereby, to the same extent and as fully as if the amount of money to be secured by the said supplemental Mortgage had been originally and simultaneously loaned and advanced at the time of the making, execution and delivery of the first Mortgage Note and Mortgage, and said Mortgage, at the time of its execution and delivery had been made to secure the principal sum of Two Million Nine Hundred Ninety-One Thousand and no/100 Dollars (\$2,991,000.00) instead of the principal sum of Two Million Nine Hundred Sixty-Four Thousand and no/100 Dollars (\$2,964,000.00).

THIRD: That the said two Mortgage Notes and Mortgages hereinbefore referred to are hereby consolidated and merged into one debt and obligation, and shall henceforth, acting

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