

to and in favour of all of the bonds issued pursuant to the Original Trust Deed, save as amended hereby.

ARTICLE II:

2.01 Section 5.06 of Article V in the Second Supplemental Indenture dated January 1, 1973 is hereby amended by the deletion of subparagraph (f) thereof, and the following is to apply in place and stead of subparagraph (f):

"(f) So long as any bonds remain outstanding under the Trust Deed, the Company will not, without the consent in writing of the sole bondholder, pay any dividends on its common stock of amounts in excess of 90% of the current and retained earnings of the Company, and the Company may, at any time, and from time to time, pay dividends on its capital stock of up to the amount of 90% of its current and retained earnings; provided, however, in the event that the payment of such dividend causes:

- (i) the Current Ratio of the Company (current assets divided by current liabilities) to fall below 1:1; and