

lawful money of Canada, all of which Series D Bonds to the aggregate principal amount of \$5,000,000.00 were issued;

AND WHEREAS the Company has executed a Sixteenth Supplemental Deed of Trust dated as of the 4th day of April, 1975 in favour of Edgar B. Fisher, Jr. as Trustee, pursuant to which the Company pledged, mortgaged and hypothecated certain of its properties in the State of North Carolina, one of the United States of America, as security for the performance of its obligations under the Original Trust Deed and for the repayment of the indebtedness evidenced by the bonds issued pursuant thereto;

AND WHEREAS the Company has executed a Separate Trust Supplemental Indenture constituting the Seventeenth Supplemental Indenture dated as of the 4th day of April, 1975 to The Citizens and Southern National Bank of South Carolina pursuant to which the Company has pledged, mortgaged and hypothecated certain of its properties in the State of South Carolina, one of the United States of America, as security for the performance of its obligations under the Original Trust Deed and for the repayment of the indebtedness evidenced by the bonds issued pursuant thereto;

AND WHEREAS the Company has executed a Separate Trust Supplemental Indenture constituting the Eighteenth Supplemental Indenture dated as of the 4th day of April, 1975 to Citizens and Southern National Bank pursuant to which the Company has pledged, mortgaged and hypothecated certain of its properties

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