

Province of Ontario, as security for the performance of its obligations under the Original Trust Deed, and for the repayment of the indebtedness evidenced by the bonds issued pursuant thereto;

AND WHEREAS the Company has executed a Deed of Trust entitled "Thirteenth Separate and Supplemental Indenture" dated as of December 1, 1974 to John D. Fleming, as Trustee, pursuant to which the Company has pledged mortgaged and hypothecated certain of its properties in the State of Texas, one of the United States of America, as security for the performance of its obligations under the Original Trust Deed and for the repayment of the indebtedness evidenced by the bonds issued pursuant thereto;

AND WHEREAS the Company has executed a Fourteenth Supplemental Deed of Trust and Security Agreement dated March 5th 1975 in favour of Montreal Trust Company and Harold Roland Chuprun, as Trustees, pursuant to which the Company pledged, mortgaged and hypothecated certain further of its properties in the State of California, one of the United States of America, as security for the repayment of the indebtedness evidenced by the bonds issued pursuant thereto;

AND WHEREAS the Company has executed a Fifteenth Supplemental Indenture dated as of March 10th, 1975 in favour of Montreal Trust Company whereby a further series of first mortgage bonds designated 12% First Mortgage Bonds Series D (hereinafter called the "Series D Bonds") was constituted and authorized for issuance in the aggregate principal amount of \$5,000,000.00 in