

AND WHEREAS the Company has executed a Separate Trust Supplemental Indenture, entitled "Seventh Supplemental Indenture" dated as of September 20, 1974, to the Citizens and Southern National Bank, as Trustee, pursuant to which the Company has pledged, mortgaged and hypothecated certain further of its properties in the State of Georgia, one of the United States of America, as security for the performance of its obligations under the Original Trust Deed, and for the repayment of the indebtedness evidenced by the bonds issued pursuant thereto;

AND WHEREAS the Company has executed an Eighth Supplemental Indenture dated as of October 1, 1974, in favour of Montreal Trust Company, whereby a further series of First Mortgage Bonds, designed 11½% First Mortgage Bonds Series C (hereinafter called the "Series C Bonds") was constituted and authorized for issuance in the aggregate principal amount of \$4,500,000.00 in lawful money of Canada, all of which Series C Bonds, to the aggregate principal amount of \$4,500,000.00 were issued;

AND WHEREAS the Company has executed a Separate Trust Supplemental Indenture, constituting the Ninth Supplemental Indenture, dated as of October 1, 1974, to Citizens Fidelity Bank & Trust Company, pursuant to which the Company has pledged, mortgaged and hypothecated certain of its properties in the Commonwealth of Kentucky, one of the United States of America, as security for the performance of its obligations under the Original Trust Deed,